

MARKETING YOUR ENDOWMENT FUND

Sample Deposit Form

CATHOLIC COMMUNITY FOUNDATION
Diocese of Phoenix

Parish / School / Ministry Endowment Deposit Form
Please use this form to accompany any deposit and mail to:
Catholic Community Foundation-Diocese of Phoenix
400 E. Monroe Street • Phoenix, AZ 85004

Donor Information

Mr. Mrs. Ms. Dr. Other _____

First Name _____ Middle Initial _____ Last _____

Mailing Address _____

City _____ State _____ Zip _____

Home Phone _____ Bus Phone _____

FAX _____ Email _____

Your Contribution

IMPORTANT: Please contact our office prior to sending any money or transferring securities

My Gift Amount \$ _____

Check Amount \$ _____

Securities # of Shares _____ Company Name _____ Approx Value \$ _____

Mutual Funds # of Shares _____ Fund Name _____ Approx Value \$ _____

Instructions for Stock Transfer
If transferring securities or mutual funds through a broker, please give the following account information to your broker.
Funds or securities should be transferred to:

Peacock, Hislop, Staley & Given, Inc.
Account 820-00966-1-1
DTC #0740
Broker - Mike Sherman • Phoenix (602) 952-6879

Designation

To: Catholic Community Foundation Unrestricted Fund
 My/Our Personal Family Fund Fund Name: _____
 Endowment Fund Name _____

For: Parish: _____
 School: _____
 Ministry: _____

Christian Service Scholarship
 Bishop's Crozier Dinner
 Charitable Development Appeal (CDA)
 Other: Please Describe: _____

For more information please contact the Foundation at (602) 257-5642 • info@ccfphx.org



Parish / School / Ministry Endowment Deposit Form
 Please use this form to accompany any deposits and mail to:
 Catholic Community Foundation-Diocese of Phoenix
 400 E. Monroe Street • Phoenix, AZ 85004

Donor Information

Mr. Mrs. Ms. Dr. Other _____

First Name _____ Middle Initial _____ Last _____

Mailing Address _____

City _____ State _____ Zip _____

Home Phone _____ Bus Phone _____

FAX _____ Email _____

Your Contribution

IMPORTANT: Please contact our office prior to sending any money or transferring securities.

Check Amount \$ _____

Securities # of Shares _____ Company Name _____ Approx Value \$ _____

Mutual Funds # of Shares _____ Fund Name _____ Approx Value \$ _____

Other Description _____ Approx Value \$ _____

Instructions for Stock Transfer

If transferring securities or mutual funds through a broker, please give the following account information to your broker. Funds or securities should be transferred to:

Peacock, Hislop, Staley & Given, Inc.
 Account 820-00966-1-1
 DTC #0740
 Broker, Phoenix: Mike Sherman • (602) 952-6879

Designation

To: Catholic Community Foundation Unrestricted Fund

My/Our Personal Family Fund Fund Name: _____

Endowment Fund Name: _____

 For: Parish: _____

School: _____

Ministry: _____

Christian Service Scholarship

Bishop's Crozier Dinner

Charitable Development Appeal

Other: Please Describe: _____

For more information please contact the Foundation at (602) 354-2400 • info@ccfphx.org