

CHARITABLE GIFT ANNUITY

Sample Seminar Flyer

The Charitable Gift Annuity

Today's economic climate is causing confusion and concern

PRESENTATIONS
Monday
February 24, 2003

10:00—11:45am

OR

6:30—7:45pm

Our Lady of the Lake
Parish Hall

For more information
928-855-2685



Payments
for Life...
A Gift for
the Future

The Charitable Gift Annuity has many advantages...

- CD rates have seen a three-year downward trend (as the Federal Reserve has continued to lower the Federal Fund Rate, CD rates have tumbled. (One-year CD rates are close to 2%)
- Planning options to generate fixed income are very few
- Charitable Gift Annuities yield funds for you and for charity. It is also possible to receive a charitable income tax deduction and a reduction in estate taxes
- You receive guaranteed payments for life regardless of the performance of the stock market (payments can be immediate or deferred)
- Remaining annuity funds at your death can be designated for use to your local parish, a school or ministry



Tom Thieken, Senior Field Representative
Catholic Community Foundation
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Speaker

Thomas L. Thieken is the Senior Field Representative for the Catholic Community Foundation. Tom has over 30 years experience in the philanthropic community, and brings valuable expertise in charitable gifting techniques to the Foundation. He has a Bachelor of Science Degree from John Carroll University. Tom and his wife Kathy have two grown sons and are members of Blessed Sacrament Parish in Scottsdale.

**CATHOLIC
COMMUNITY
FOUNDATION**
Diocese of Phoenix

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