

CHARITABLE GIFT ANNUITY

Suggested Messages

Did you know that gifts of appreciated assets (like stocks) make a wonderful gift to the (Parish/School/Ministry)/School/Ministry)? You pay no capital gains tax when you transfer the stock and you receive an income tax deduction for the full market value of the stock. For more information on how to transfer stock, contact the (Parish/School/Ministry) offices or the Catholic Community Foundation at 602.354.2400.

Did you know some gifts to the (Parish/School/Ministry) might actually pay you income? Discover the life income benefits of gift annuities and other charitable gifts. You, your spouse, and children may save on taxes by considering a charitable gift. For more information on how you can benefit, contact the (Parish/School/Ministry) offices or the Catholic Community Foundation at 602.354.2400.

Do you own stock that has appreciated greatly since you purchased it? You may be able to make a gift of the stock to the (Parish/School/Ministry) and receive immediate tax benefits as well as current income. Contact the office or the Catholic Community Foundation at 602.354.2400.

Charitable Gift Annuities to benefit our (Parish/School/Ministry) offer better rates than many CDs, gives you a tax deduction, and are excellent ways to pass on Your Catholic Heritage. To learn about all they offer and for a confidential discussion to help you meet your financial needs and goals contact the (Parish/School/Ministry) office or the Catholic Community Foundation at 602.354.2400.