



Parish / School / Ministry Endowment Deposit Form
Please use this form to accompany any deposits and mail to:
Catholic Community Foundation • 400 E. Monroe Street • Phoenix, AZ 85004

Donor Information

Mr. Mrs. Ms. Dr. Other _____

First Name _____ Middle Initial _____ Last Name _____

Street Address _____

City _____ State _____ Zip _____

Home Phone _____ Bus Phone _____

FAX _____ Email _____

Your Contribution

IMPORTANT: Please contact our office prior to sending any money or transferring securities.

Check Amount \$ _____

Securities # of Shares _____ Company Name _____ Approx Value \$ _____

Mutual Funds # of Shares _____ Fund Name _____ Approx Value \$ _____

Other Description _____ Approx Value \$ _____

Instructions for Stock Transfer

If transferring securities or mutual funds through a broker, please give the following account information to your broker. Funds or securities should be transferred to: **Wedbush Morgan, Inc.**
Account: 8945-9347
DTC #0103
Broker: Mike Sherman, Phoenix
(602) 952-6879

Designation

To: Catholic Community Foundation Unrestricted Fund

My/Our Personal Family Fund Fund Name _____

Endowment Fund Name _____

For Parish _____

School _____

Ministry _____

Christian Service Scholarship

Crozier Dinner

Charity & Development Appeal

Other, please describe _____