

With your gaze set firmly on Him, you will discover the path of forgiveness and reconciliation in a world often laid waste by violence and terror. Last year we saw with dramatic clarity the tragic face of human malice. We saw what happens when hatred, sin and death take command.

But today Jesus' voice resounds in the midst of our gathering. His is a voice of life, of hope, of forgiveness; a voice of justice and of peace. Let us listen to this voice!

*Pope John Paul II  
World Youth Day, Toronto, 2002*





Catholic Sun photo

Estimados amigos,

Durante este año tan difícil hemos aprendido que como cristianos podemos estar seguros que nuestra profunda e inagotable fe nos conducirá a través de las tristezas y tragedias.

Nos unimos en respeto hacia todas las razas y religiones mientras observábamos, en estado de choque y horror, los eventos del 11 de septiembre. Cada vida perdida fue sagrada y el dolor de cada familia nuestro propio sufrimiento. Le pedimos a Dios que sanará nuestros corazones y los fortalecerá de nuevo. El respondió sembrando las raíces de la esperanza dentro de nosotros, llenando nuestros corazones con Su gracia y fortaleciéndonos con Su amor.

Existen varios ejemplos de cómo esta tragedia ha llegado ha renovar nuestro espíritu. En este informe leerá sobre la Sra. Donna Bird quien trabajo junto a la fundación para establecer el *Gary E. Bird Family Foundation*; un fondo donativo que le rinde honor a la memoria de su esposo Gary E. Bird. La fundación es un ministerio por cual todas personas pueden hacer donativos en honor a sus seres queridos cuando aun viven y a través de una disposición testamentaria. Estuvimos muy satisfechos de ver un incremento de 35% en el número de fondos familiares y un incremento de 24% en el número de fondos conmemorativos; ambos administrados por la fundación.

Los nuevos programas que se establecieron este año incluye el programa *Legacy Awards*, específicamente creado para brindarle honor a los individuos que han dado un buen ejemplo de caridad. El Sr. David Katzin recibió el reconocimiento por haber establecido el fondo donativo *David Katzin Classical Music*. El padre Mike Straley, pastor de la parroquia de San Francisco de Asis ubicada en Flagstaff, también recibió este reconocimiento por el papel que desempeño como líder al ayudar a la fundación en el lanzamiento del exitoso programa *Parish Match*.

En el evento *World Youth Day* llevado acabo julio del 2002 en Toronto, miles de jóvenes de alrededor del mundo se reunieron para celebrar su fe y para recibir la bendición del Santo Padre. Los niños son nuestro futuro y la visión de la fundación les asegurar el futuro apoyo económico para la educación católica y la propagación del evangelio. Con la llegada del programa *Catholic Schools Match*, confeccionado al exitoso programa *Parish Match* del año anterior, la fundación observó un incremento de 23% en el número de fondos establecidos por parroquias, escuelas y ministerios. El segundo programa anual de *Christian Service Scholarship Awards* otorgó nueve becas de cuatro años escolares a alumnos del octavo año y asimismo puedan asistir a cualquier preparatoria católica de la Diócesis de Phoenix. En este informe aprenderán cómo la familia Patterson y Geddes establecieron dos de estas becas.

Durante el año, la fundación también otorgó \$438,000.00 en subvenciones de fondos no restringidos. Las subvenciones se utilizarán para proveer asistencia con los gastos de colegiaturas, financiación para programas de educación cristiana y para la misa católica televisada. De igual modo, más de \$469,000.00 en subvenciones fueron otorgados por medio de los patronatos y fondos donativos administrados por la fundación. Estas subvenciones fueron utilizadas para apoyar causas importantes de nuestra fe católica. Incluso para apoyar la asistencia con los gastos de colegiaturas y para alimentar y vestir las personas desamparadas por medio de organizaciones tal como el *André House*, *Missionaries of Charity*, *Society of St. Vincent de Paul* y otras numerosas organizaciones caritativas católicas y no católicas.

En la página 12, Ud. leerá sobre cómo nuestra decima-cuarta *Bishop's Crozier Dinner* recuado \$300,000 para apoyar las metas de la fundación de atender las necesidades educativas y de comunicación. Estamos profundamente agradecidos por la generosidad de las personas que hicieron de este evento un éxito.

Como iglesia hemos enfrentado varios retos este año, tanto localmente como nacionalmente, al tener que lidiar con la dolorosa situación después del escandalo sobre el abuso sexual. Como iglesia buscamos el perdón, la reconciliación y remediar la situación en estos tiempos turbulentos. Que el amor de Dios nos una donde el pecado nos ha dividido y diseminado. Que el poder de Dios nos sane y fortalezca donde el pecado nos ha debilitado y dañado.

Le damos gracias a Dios por Ud. y por su firme y generoso apoyo.

Fielmente en Cristo,

Reverendísimo Thomas J. O'Brien  
Obispo de Phoenix

Frank J. Brady  
Encabezado de la Junta Directiva

John A. Scola, CFRE  
Director Ejecutivo

## DECLARACION DE MISION

La Fundación de la Comunidad Católica es una parte esencial del programa de Corresponsabilidad de la Diócesis de Phoenix que provee donación permanente y fondos memoriales a donantes interesados en los objetivos de la Iglesia Católica de promover la comunicación religiosa, educativa y de caridad.

Educación Católica  
Formación Cristiana del Adulto  
Donación Perpetua  
Propagación del Evangelio  
Corresponsabilidad

Edificando la Comunidad Católica  
a través de la Educación  
y de la Comunicación



## MISSION STATEMENT

The Catholic Community Foundation is an essential part of the Diocese of Phoenix program of Catholic Stewardship to provide permanent endowment and memorial funds for donors interested in furthering the religious, communication, educational and charitable objectives of the Roman Catholic Church.

Catholic Education  
Adult Formation  
Perpetual Giving  
Spreading The Gospel  
Stewardship

Building up the Catholic Community  
through Education &  
Communication

Dear Friends,

During this difficult year we learned many times how we, as Christians, can rely on our deep and abiding faith to guide us through times of sadness and tragedy.

As we stood in shock and horror watching the events of September 11, we were united in our respect for people of all races and religions. Each life lost was sacred and each family's grief our own. We asked God to mend our broken hearts and build us anew. He responded by solidifying the roots of hope deep within us, by filling our hearts with His grace and by strengthening us with His love.

There are many examples of how this tragedy has given way to renewed spirit. In this report you will read about Donna Bird who worked with the Foundation to establish the Gary E. Bird Family Fund to honor her husband's memory. The Foundation serves as a ministry through which all individuals can make living and testamentary gifts to honor their loved ones. During the past year, we were gratified to see a 35% increase in the number of Personal Family Funds created and a 24% increase in the number of Memorial Funds administered by the Foundation.

New programs established this year include the Legacy Awards program created to honor individuals who have set an outstanding example by providing for others through perpetual gifts. David Katzin received the award for his establishment of the David Katzin Classical Music Endowment and Fr. Mike Straley, pastor of San Francisco de Asis Parish in Flagstaff, received the award to honor the leadership role he played in helping the Foundation launch the successful Parish Match Program.

At the "World Youth Day" held during July of 2002 in Toronto, thousands of young people gathered from around the world to celebrate their faith and receive the blessings of our Holy Father. Children are our future, and the vision of the Foundation is to secure financial support for the future of Catholic education and communications. With the advent of the Catholic Schools Match program, tailored after last year's successful Parish Match program, the Foundation saw a 23% rise in Parish, School and Ministry Funds. The 2nd Annual Christian Service Scholarship Awards program provided nine 8th grade students with 4-year scholarships to attend any Catholic high school in the Diocese of Phoenix. In this report you will learn how the Patterson and Geddes families established two of these scholarships.

During the year the Foundation also awarded a record \$438,000 in grants from unrestricted funds to provide tuition assistance, funding for programs in Christian education and the televised Catholic Mass. In addition, more than \$469,000 in gifts were made from the various trusts and endowments managed by the Foundation. These gifts were used to support important causes of our Catholic faith, including tuition assistance, feeding and clothing the hungry through groups like the André House, Missionaries of Charity, Society of St. Vincent de Paul and countless other Catholic and non-Catholic charitable endeavors.

On page 12, you'll read how our 14th Annual Bishop's Crozier Dinner raised \$300,000 to support the Foundation's goals of ministering in the areas of education and communications. We are deeply thankful for the generosity of the many individuals who made this event a success.

As a church we faced many difficult challenges this year, both locally and nationally, in dealing with the painful aftermath of the sexual abuse scandal. As a church we seek pardon, reconciliation and healing through these turbulent times. Where sin has divided and scattered, may God's love make us whole again. Where sin has brought weakness and hurt, may God's power heal and strengthen.

We thank God for you, and for your faithful and generous support.

Faithfully yours in Christ,

Most Reverend Thomas J. O'Brien  
Bishop of Phoenix

Frank J. Brady  
Chairman

John A. Scola, CFRE  
Executive Director

# ARCHITECTS

## The David Katzin Classical Music Endowment



Music class at St. Vincent DePaul School

Endowment through the Catholic Community Foundation. This groundbreaking music program, which is slated to begin during the 2002-2003 school year, will make it possible for hundreds of urban Catholic school children in the Diocese of Phoenix to be introduced to classical music each year. The five schools that will benefit from the endowment are St. Agnes, St. Catherine of Siena, St. Gregory, St. Matthew, and St. Vincent de Paul.

Katzin explained, "I'm a big supporter of classical music. If kids aren't exposed to it, they never get a chance to appreciate it. I'm just trying to expose them to it. We might not win them all over, but even a few are a major victory. What we're hoping here is that the students will take this home and talk to their parents about it and possibly expose even more people to classical music. I chose the Catholic schools because they have a real interest in this program...and there will be people around to follow up on the results."

According to St. Vincent de Paul's assistant principal Sister Judith Lynn, "It's very exciting. It's a great way to bridge the 'not knowing' and help the child become familiar with culture." Thanks to Katzin's generosity, five urban schools will be able to put a perpetual classical music program in place, an idea he hopes will spread to other schools in the future.



Phoenix businessman David Katzin has always had a passion for classical music. His interest in the works of the great composers began at an early age when his father took him to see the Chicago Symphony. Katzin well remembers the impact the music had on him, and he wants to help today's schoolchildren have the same experience. To meet this goal, he has established the David Katzin Classical Music

## 2002 Endowments

### Memorial Funds

Edward & Eileen Murray  
Emil and Dorothy Stein  
Fred L. Fricke  
Gladys Falvey  
Helen Holm  
Joseph M. Krimple  
M. Castle Scholarships  
Margaret E. Allen  
Mary Ann & Joseph Bielaw  
Orville and Bernadette Cary  
Peter M. Millen Family  
Rev. Cornelius Moynihan  
Rev. Philip J. Poirier  
Robert W. & Alyce B. Prochnow  
Samuel & Delia K. Seipp  
Stocking-Osterhagen Family  
Virginia G. Piper  
Florence W. Kocher  
Charles E. Passe  
Patricia L. McCarthy  
Irene G. Burke

### Restricted Funds

Adjutor Fratriss  
Seminarian Burse  
Today's Children/Tomorrow's Leaders  
Scholarship Endowment

### Personal Family Funds/Field of Interest Funds

Phyllis Anderson Fund  
Stocks Family Fund  
Christifulli Family Fund  
Catechesis of the Good Shepherd Fund  
O'Malley Family Fund  
John & Sheila Scola Family Fund  
Diaconate Education Fund  
Dan & Cindy Ketcherside Family Fund  
Howard & Rhea Linsenmeyer Fund  
Michael & Sheila Geddes Family Fund  
Gary E. Bird Family Foundation  
John & Edie Reyno Family Fund  
G. M. Fratelli- Mongini Fund  
John & Rebecca Even Family Charitable Fund  
John & Kay Sack Charitable Foundation  
Don and Barbara Ruff Family Fund

### Parish, School and Ministry Funds

All Saints Newman Center  
All Saints Parish  
Blessed Sacrament Parish - Scottsdale  
Blessed Sacrament  
Preschool/Kindergarten - Scottsdale  
Blessed Sacrament Parish - Tolleson  
Bourgade High School Fund  
Operating Fund  
Peter Van Leeuwen Fund  
Scholarship Fund  
Chapel of the Holy Cross  
Christ the King Parish  
Christ the King School  
Church of the Holy Spirit Parish  
Corpus Christi  
Cursillo Movement  
El Cristo Rey Parish  
Holy Trinity Newman Center  
Immaculate Conception Parish  
Immaculate Heart of Mary Parish  
Life Teen  
Mount Claret Center Frank Knoell  
Perpetual Fund  
Most Holy Trinity Parish  
Most Holy Trinity School  
Notre Dame College Preparatory Fund  
Our Lady of Guadalupe Youth Fund in  
Aguila  
Our Lady of Guadalupe Parish  
Our Lady of Joy Parish  
Our Lady of Joy Preschool  
Our Lady of the Lake Parish  
Our Lady of the Lake Preschool  
Our Lady of Lourdes Parish  
Our Lady of Mount Carmel Parish  
Our Lady of Mount Carmel School

# ARCHITECTS

## The Gary E. Bird Family Fund for Catholic Education Assistance



Donna Bird, center, holds a photograph of her late husband, Gary, who died in the World Trade Center attacks. Donna is pictured with their children, Andrew 13, and Amada, 15, along with the family dog, Durango.

Photo by Cori Takemoto Williams/AZ Republic, 11/19/2001 reprinted from AZR-D 1/29/02. Used with permission. Permission does not imply endorsement.

As the world watched in horror as the events of September 11th unfolded, the day turned into one of great personal loss for Tempe attorney Donna Bird. Her husband Gary, who had just started a new job as senior vice president with Marsh & McLennan, was attending a meeting in the World Trade Center that day and died in the terrorist attacks.

Donna, who has been a member of St. Timothy Parish in Mesa since 1980, credits her strong faith for guiding her and her teenage children, Amanda and Andrew, through this difficult time. As Donna later explained, "The Mother Church became a mother to me throughout this whole process."

She continues to take comfort in the strong, loving bond she and her husband shared. "I was graced with this wonderful relationship with this wonderful man who was always so peaceful and loving," she said. To honor Gary's memory, Donna has established The Gary E. Bird Family Fund for Catholic Education Assistance through the Catholic Community Foundation. In doing so, Donna's goal is "to provide financial assistance for Catholic education regarding those activities that are not covered by tuition." Her first contribution through the fund was a \$1,500 grant to help support the dance team at Seton High School, the school both of her children attend.

The fund is a fitting tribute to Gary Bird, who was very active in the community, particularly in causes involving children. Donna said, "Gary was selfless, kind and attentive. He had this real gentleness of spirit. After he was gone and I saw how people were relating to me with who he was to them, I saw that he was that type of minister to everyone he met. He treated everyone the same way. That is what we all should be doing, right?"

Continued

Our Lady of Perpetual Help Parish - Glendale  
Our Lady of Perpetual Help- Scottsdale School Fund  
Jerome Scholarship Fund  
Robert L. and Hazel Aste Fund Development Fund  
Our Lady of the Valley Parish  
Pope John XXIII Catholic School  
Queen of Peace Elementary School Scholarship  
Queen of Peace Parish  
Resurrection Parish Forever Giving Fund  
Sacred Heart Parish - Phoenix  
Sacred Heart Parish - Prescott  
Sacred Heart School - Prescott  
Santa Teresita Parish  
Ss. Simon & Jude Parish  
Ss. Simon & Jude School  
Seton High School Fund  
Edward G. McDonough Memorial Fund  
Michael Eubanks Scholarship Fund  
Donna Olson Scholarship Fund  
St. Agnes Parish  
St. Andrew the Apostle Parish  
St. Anne Parish  
St. Anthony of Padua Parish  
St. Anthony Parish  
St. Augustine Parish  
St. Benedict Parish  
St. Bernadette Parish  
St. Bernard of Clairvaux Parish  
St. Catherine of Siena Parish  
St. Catherine of Siena School  
St. Clement of Rome Parish  
St. Charles Borromeo Parish  
St. Daniel the Prophet Parish  
St. Daniel the Prophet School  
St. Elizabeth Seton Parish  
St. Francis of Assisi Parish  
St. Francis Parish - Seligman  
St. Francis Xavier Parish  
St. Germaine Parish  
St. Gregory Parish  
St. Gregory School Fund  
Ana-America Bozdech Fund  
St. Henry Parish  
St. James Parish  
St. Jerome Parish  
St. Joachim & St. Anne Parish  
St. Joan of Arc Parish  
St. John Bosco Interparish School  
St. John Vianney Parish - Goodyear  
St. John Vianney Parish - Sedona  
St. Joseph Parish - Phoenix  
St. Louis the King Parish  
St. Louis the King School  
St. Margaret Mary Parish  
St. Margaret Parish  
St. Maria Goretti Parish  
St. Mark Parish  
St. Martin de Porres Parish  
St. Mary-Basha School Fund  
Dr. Alfred Shousha Memorial Scholarship Fund  
Harold Eugene Cote Fund  
Anamarie Kelly Memorial School Fund  
St. Mary's Basilica Parish  
St. Mary's Parish - Chandler  
St. Mary's Flagstaff School  
St. Mary's Catholic High School  
St. Matthew Parish  
St. Michael Parish  
St. Patrick Parish  
St. Raphael Parish  
St. Theresa Parish  
St. Thomas Aquinas Parish  
St. Thomas the Apostle Parish  
St. Thomas the Apostle School  
St. Thomas More Parish  
St. Timothy Parish  
St. Timothy Academy  
St. Vincent de Paul Parish  
St. Vincent de Paul School  
St. William Parish  
Xavier College Preparatory

# BUILDERS

## Record \$438,000 in Grants Approved For Education and Communications in 2002-2003



The Most Reverend Thomas J. O'Brien, Bishop of Phoenix, and the Board of Directors of the Catholic Community Foundation-Diocese of Phoenix approved a record \$438,000 in grants for 2002-2003. Since 1983, grants for education and communications throughout the Diocese of Phoenix have totaled more than \$2,700,000. These grants, which support the education, communication and Christian formation objectives of the Diocese, are made possible through the generosity of donors who make unrestricted gifts to the Foundation.

According to Frank Brady, former Grant Committee Chairman and now Chairman of the Board of Directors, "What we tried to do is focus on providing money to groups and organizations that would have the greatest outreach to the Catholic community. For education, we focused on giving grants to all the schools that asked for them, with an emphasis on the needier schools."

Funding of grants for Communications are awarded to help promote the Gospel message. A few examples are the televised Catholic Mass in English that provides liturgy to people who are ill and homebound, along with closed captioning of the Mass for the hearing impaired; and an interactive web site operated by Life Teen, Inc., which serves teens across America.

Education-Christian Formation Programs are designed to address the diverse needs of the parish and can take many forms. These grants support training programs, video production, leadership development and training for marriage preparation programs, to name a few. The Foundation will also provide grants for adult education at twelve parishes located throughout the diocese.

In continuation of the Foundation's strong commitment to Catholic Education, four preschools, twenty-one elementary schools and six secondary schools will also receive grants for tuition assistance and other special needs. At the St. Peter Mission School where 92% of the families are below poverty level, the funds will be used to upgrade textbooks and curricular materials. St. Daniel the Prophet School will use its grant to help new families that request tuition assistance. St. Mary Basha is also using the funds to subsidize tuition costs for families that require financial assistance beyond the Catholic Tuition Organization Diocese of Phoenix (CTODP) program. Bourgade Catholic High School plans to use its grant for technology and to develop its fine arts programs. Grant monies received by St. Timothy's Preschool and Kindergarten will be used for tuition assistance and to fund the school's arts and science program.

Jane Nielson, director of the Our Lady of the Lake Preschool in Lake Havasu, commented on the importance of the grants she received which are being used for tuition assistance and to provide much-needed training for the school's Catechesis of the Good Shepherd program. "Without the grants, I don't think we could have gone much further," she explained. "We would have lost some families from the preschool and we would have been stagnating with the Catechesis of the Good Shepherd. It's a great program."

### Communication Programs:

- Televised Catholic Mass in English with Closed Captioning
- Interactive Web Site-Life Teen, Inc.
- Airtime, Printed Materials and Advertising-Radio Family Rosary
- Radio Spots-Hispanic Ministry
- Video and Study Guide-Virtue Media
- Pre-recorded Pastoral Messages from Bishop O'Brien-Spanish Language Television

### Education-Christian Formation:

- Retreat Training-Disability Ministry
- Video Program in English and Spanish-"Echo's of Faith" Ministry
- Leadership Development-Native American Ministry
- Training Programs for Instructors of Marriage Preparation-Phoenix Natural Family Planning
- Adult Education at 12 Parishes in the Diocese of Phoenix;
  - All Saints Catholic Newman Center
  - Blessed Sacrament, Tolleson
  - Holy Trinity Newman Center, Flagstaff
  - Our Lady of Guadalupe Mission, Queen Creek
  - Our Lady of the Lake, Lake Havasu
  - Sacred Heart Parish, Prescott
  - San Francisco de Asis, Flagstaff
  - St. Charles Borromeo, Peoria
  - St. Francis of Assisi Parish, Bagdad
  - St. Henry Parish, Buckeye
  - St. Vincent de Paul Parish
  - St. William Parish, Cashion

# BUILDERS

## *Beginning Experience*

Since 1979, men and women who are separated, divorced or widowed have found solace and healing through the Beginning Experience program offered through Good Shepherd Parish in New River. The program, which involves a weekend retreat led by lay people who have experienced the same losses, is offered four times per year.

According to Fr. Valentine L. Boyle, the program's administrator, "The results are marvelous. The whole program is geared toward helping people deal with various aspects of the death of a spouse or divorce and to help them deal with the sources of the hurt and pain. By the end of the weekend they have pretty well completed their dealing with all of those hurts so they can close the door on that aspect of their life and start over. People come out of the program Sunday afternoon as new people."

Beginning Experience has received a grant from the Catholic Community Foundation to help the program continue its good work. "We have a fair number of people who want to come on the weekend and who need it but can't afford it," said Fr. Boyle. "We're terribly grateful to the Catholic Community Foundation for helping us make this program available to people who otherwise couldn't do it."

## *Ministries to Persons With Disabilities*

The Office of the Ministry to Persons with Disabilities is dedicated to ensuring that people who are sensory, physically or developmentally disabled can fully participate in parish life. The funding the ministry receives through the Catholic Community Foundation makes it possible to deliver a wide variety of services such as scholarships to a 3-day retreat for developmentally disabled persons.

According to the organization's director, Isabella Rice, "Interest in our retreats increases every year, and a lot of the funding comes from the Foundation. So many of our people are on disability, so they are on a very, very limited income. This funding allows them to fully participate in a retreat scenario just as their peers would." She added, "We have also used the money to purchase the Rose Fitzgerald Kennedy program, which is used to improve Catholic religious education for children and adults with mental retardation. We also provide special books, tapes and training for classes at Ss. Simon and Jude for children who are developmentally disabled and deaf so these children can receive religious education in a way that is understandable to them."

A large percentage of the grant funds are utilized for the closed captioning of the televised Mass. Rice has also used Foundation money to purchase equipment for recording The Catholic Sun and the ministry's newsletter for people who have visual or physical impairments.

Rice understands firsthand the importance of providing these services. "Our oldest child is deaf," she explained, "so I understand from both sides of this desk what it's like to have a child that has a disability and to want them to be included in parish life as much as possible. It's a privilege for me to be here."



In continuation of the Foundation's strong commitment to Catholic Education, the following schools will receive grants for tuition assistance and other special needs:

### **PRESCHOOLS**

- Blessed Sacrament Preschool
- Our Lady of the Lake Catholic Preschool
- Resurrection
- St. Timothy's Catholic Schools

### **ELEMENTARY SCHOOLS**

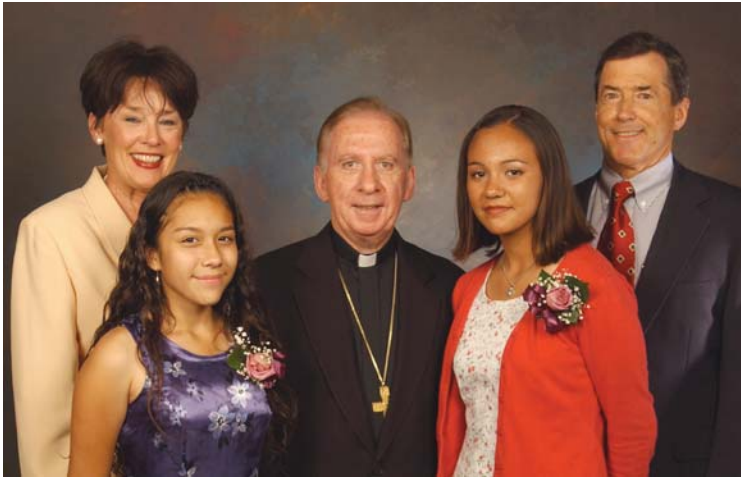
- Christ the King
- Most Holy Trinity
- Our Lady of Perpetual Help, Glendale
- Pope John XXIII
- Queen of Peace
- Sacred Heart
- Ss. Simon & Jude
- St. Agnes
- St. Anne's Little Flower Montessori
- St. Catherine of Siena
- St. Daniel the Prophet
- St. Gregory
- St. Jerome
- St. John Bosco Interparish School
- St. John Vianney
- St. Louis the King
- St. Mary Basha
- St. Mary's, Flagstaff
- St. Matthew
- St. Peter Indian Mission School
- St. Vincent de Paul School

### **SECONDARY SCHOOLS**

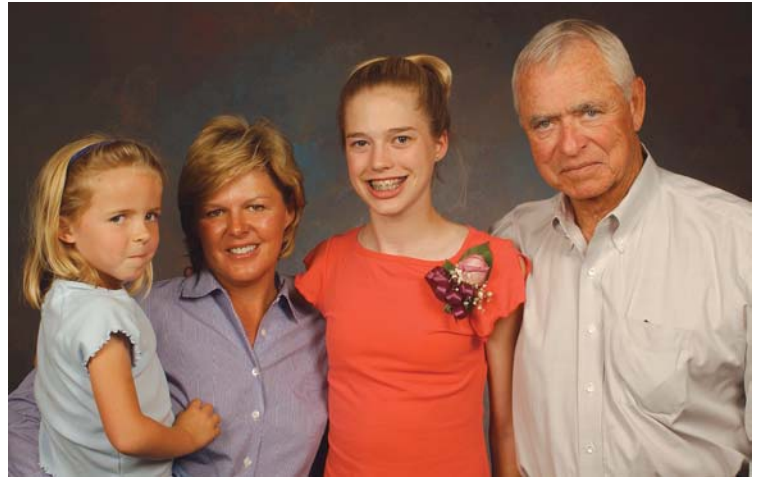
- Bourgade Catholic High School
- Brophy College Preparatory
- Notre Dame Preparatory
- Seton Catholic High School
- St. Mary's Catholic High School
- Xavier College Preparator

# ARTISANS

## Christian Service Scholarship Program



Sheila and Michael Geddes with Vanessa Cruz, Bishop O'Brien and Carolyn Mosher



Caroline Scott with Doug and Micaela Patterson and daughter Kaitlyn

The Christian Service Scholarship Program was established by the Foundation in 2001. Through the program, scholarships are awarded to students who demonstrate Catholic values in their everyday life through service to their parish, school, and local communities. Since the program began, 17 scholarships, totaling \$124,000, have been awarded.

The Christian Service Scholarship Program is made possible through the generosity of contributors who have established perpetual funds through the Foundation. Walter Delecki, Ph.D., Chairman of the selection committee, commented, "There are so many young people that are making a difference in their community. This is a wonderful program for the students and for the Catholic community." To apply for the scholarship, students must complete an application and obtain recommendations from their pastor or parish representative, community service supervisor, and teacher. They must also submit a 500-word essay on the theme "Whatever you do for the least of these, you do for me." All eighth-grade students who plan to attend a Catholic high school are invited to apply for the scholarship program, and the recipients are announced in April of each year.



Matthew Wodecki with Phyllis Anderson

### Current Scholarships Available

- Rev. Philip J. Poirier Scholarship
- Phyllis Anderson Scholarship
- Doug and Micaela Patterson Scholarship
- Michael and Sheila Geddes Scholarship



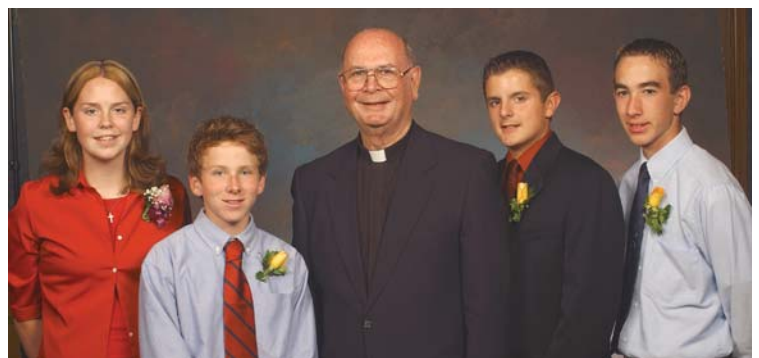
Sr. Mary Norbert, Principal of St. Mary-Basha and Scholar Lisa Wolf

### 2002 Scholars

- Lisa Wolf
- Matthew Wodecki
- Caroline Scott
- Vanessa Cruz
- Emily Bryant
- Christopher Nalls
- Carolyn Mosher
- Michael Salamun
- Christopher Woodhouse

### 2001 Scholars

- Brendan McCarthy
- Molly Bohman
- Rudy Rameriz, Jr.
- Matthew O'Brien
- Teresa Curry
- Jasmine Morian
- Robert Immen
- Shannon McCarthy



2002 Poirier Scholars Emily Bryant, Christopher Woodhouse, Christopher Nalls and Michael Salamun pictured with Msgr. Moyer

# ARTISANS



*Foundation volunteers Tom Berk, Greg Donahue, Cindy Minon Ketcherside and Tom Anderson.*

## **Foundation Volunteers**

There are many volunteers who serve the Catholic Community Foundation-Diocese of Phoenix. They demonstrate the core values of stewardship by generously sharing gifts of time, talent and treasure in the church and in the community. These individuals not only have strong interpersonal and organization skills but also have the willingness and ability to advocate the mission of the Foundation.

**Grants Committee:** This committee provides volunteer time and talent to ensure the unrestricted and restricted resources of the Foundation are directed toward appropriate education and communication programs, and to honor designations. The committee provides insight and recommendations to the board in making grant disbursements.

**Estate Planning Committee:** This committee provides volunteer time and talent to ensure the Foundation is fulfilling its mission as a resource to the Diocese of Phoenix in matters related to charitable estate planning. The committee provides expertise to the board and to the staff on legal and tax issues relevant to estate planning.

**Investment and Finance Committee:** This committee provides volunteer time and talent to ensure the fiscal responsibility of the Foundation. The committee provides wisdom, insight and recommendations on operating budgets, investments, and fund distributions.

**Marketing Committee:** This committee provides volunteer time and talent to further the promotional initiatives and direction for all media through which the Foundation communicates its programs and services.



The Catholic Community Foundation is a sponsoring partner of LEAVE A LEGACY™ Arizona, a community-based program designed to educate the public about charitable giving. The program is a cooperative effort of all types of nonprofit groups including social service and

arts organizations, churches, hospitals, educational institutions and other philanthropic groups.

Today, more than 70% of Americans contribute to the nonprofit groups of their choice throughout their lifetimes. However, only about 6% continue this support through a gift in their will or estate plan. When people leave legacy gifts, they ensure that organizations can continue to improve the quality of life for everyone in the community. They make sure that help continues to be there for those who need it.

*Catholic Community  
Foundation -  
Diocese of Phoenix  
Committees 2002-2003*

**Estate Planning Committee**  
Terry Krebsbach, Chairman  
F. Richard (Dick) Bloechl  
Rev. Robert Caruso  
Michael A. Cronin  
Tony Ehmann  
John B. Even  
James W. Gallagher  
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## Leaving a Legacy: Ways to Give

Leaving a legacy that accurately reflects your personal values and goals for the future is an essential element of your estate planning strategy. Whether you are single, married, raising a family, or planning for retirement years, your future and the future of those you care most about will be a reflection of the plans you make today.

As you read through the giving opportunities outlined below, consider how one or more of these tools may help you enhance your future financial well-being while providing for a meaningful gift that will help further the religious, communication, educational and charitable objectives of the Catholic faith.

### 1. Benefiting Others Through Your Will

Your will can be a creative vehicle through which to make thoughtful gifts. After providing for the needs of loved ones, you may choose one of several ways to benefit charitable organizations and causes that are important to you. You can revise or amend your will to make a gift of a dollar amount, a specific property, a percentage of your estate, or what is left after your loved ones have been taken care of. You may also wish to name one or more charitable recipients in case one or more heirs do not survive you.

### 2. Giving Through Revocable Living Trusts

If, like many others, you have chosen to rely on a revocable trust to pass your property to loved ones, consider adding a charitable dimension to this plan, as well. You can provide that at the termination of your trust, a portion of the assets be used for charitable purposes you direct. Such a gift is deductible from estate taxes and can be delayed until all family members have first been provided for.

### 3. A Gift With a Steady Income

A charitable remainder annuity trust allows you to retain income from your property for life or for another period of time you specify. Your funds are held separately and invested to allow payment of a fixed and regular income to you and/or someone else you name. You determine the exact amount of the payments when the plan is created and this amount will never change. A tax deduction is allowed at the time you create your trust, and upon the death of the income recipient(s), whatever remains in the trust is distributed for the charitable purposes you specify.

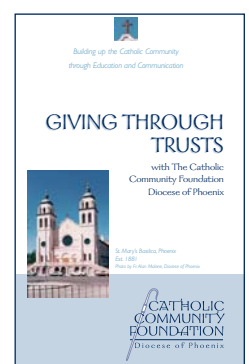
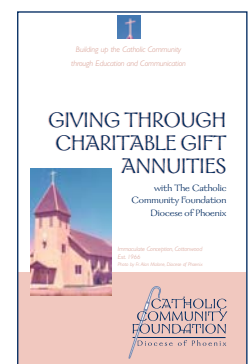
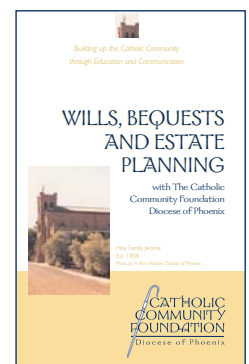
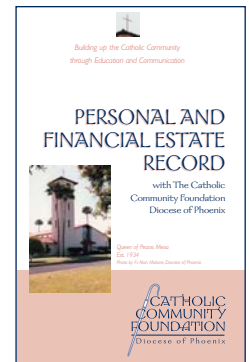
### 4. A Gift With a Variable Income

Like the annuity trust, a charitable remainder unitrust provides for a gift that returns an income. But unlike the annuity trust, the income from a unitrust will increase or decrease with the value of the assets placed in the trust. You determine the yearly payout percentage when the gift is made. Additions can be made to this type of trust, and a tax deduction is allowed for a portion of each amount contributed.

### 5. Making a Temporary Gift

People who wish to make a substantial gift over a period of years while ensuring that their property will ultimately return to themselves or their loved ones may be interested in a charitable lead trust. The lead trust can be one of the few ways to reduce or eliminate taxes that would otherwise be due on assets left to children or grandchildren. Under the terms of a charitable lead trust, assets are transferred to a trust that pays income to one or more charitable recipients for a number of years you determine. At the end of that period, the assets are returned to you or other persons you name.

More information on all of these topics are available from the Foundation in print, on CD or at our website at [www.cfphx.org](http://www.cfphx.org). Please contact the Foundation for more information.



## *Leaving a Legacy: Ways to Give Continued*

### 6. Personal Family Fund

A donor may establish a fund to provide for a variety of favorite charities or types of charitable works. Any person may create a Personal Family Fund by contributing either current gifts and/or future gifts through wills, trusts and bequests. Deposits to the fund are tax deductible.

### 7. Give your Home — and Continue to Live There

By using a life estate arrangement, you can make a gift of your home or farm now while retaining the security of knowing you may live there as long as you wish. A key advantage of this plan is that the satisfaction of giving, as well as a tax deduction, is enjoyed now rather than later. You continue to take care of the property, pay the taxes, and even receive any income it generates. But, because you have made a gift of the property by deed, it does not pass through your probate estate at death, possibly saving unnecessary expenses and delays.

### 8. A Large Gift at Low Cost Through Life Insurance

Life insurance needs change as life progresses. Children become self-sufficient, and investments may provide unexpected income and security. As a result, not all life insurance coverage may be needed for the reason it was initially purchased. One of the simplest ways to make a significant gift in the future is to name a charitable beneficiary to receive all or a portion of the proceeds of a policy no longer needed for its original purpose. Another way is to purchase a new policy, naming a favorite cause as beneficiary or co-beneficiary to create a gift that may ultimately be much larger than its cost.

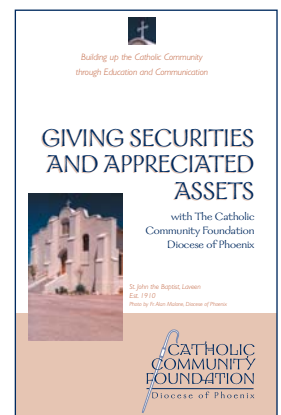
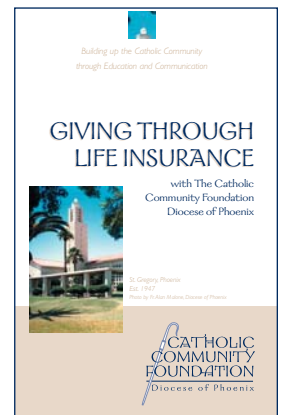
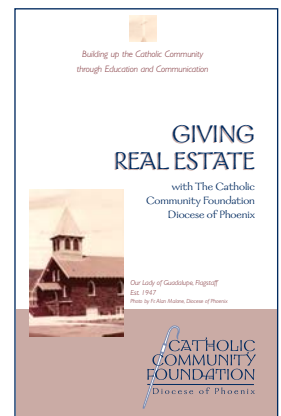
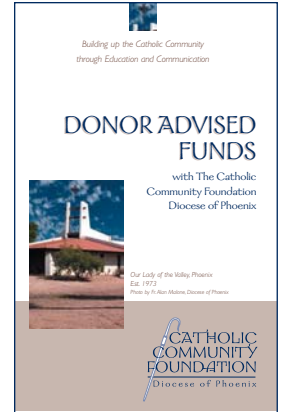
### 9. Creative Gifts Through Retirement Plans

Whether you participate in a company pension plan or a fund you have established yourself such as an Individual Retirement Account (IRA), you may accumulate funds beyond your needs for comfortable support of yourself and loved ones. In such a case, it may be very easy to make a gift from such accounts to support the work you consider vital for the spiritual and material well being of future generations. It can be satisfying to know that the funds you carefully saved over a lifetime may ultimately be put to good use as part of a prudent estate plan.

### 10. A Gift of Lasting Significance

There may be no better way to pay tribute to a family member or other loved one than through a memorial gift. Many organizations and institutions can attribute buildings, equipment, endowment funds, and a multitude of services to gifts made in memory of loved ones. The Foundation will be glad to assist you in choosing an appropriate commemoration for your gift in honor of someone special to you.

If you would like to leave a legacy of your faith, but you have questions on how to meet your specific goals, call the Catholic Community Foundation. We will personalize an example for your situation or provide you with other planning ideas that meet your objectives.



# THE BISHOP'S CROZIER DINNER

## *2002 Bishop's Crozier Dinner a Sold-Out Success*



*Guests visit during sunset reception at the 2002 Bishop's Crozier Dinner*

A record number of 925 patrons attended the 14th Annual Bishop's Crozier Dinner on Saturday, April 6th at the Marriott's Camelback Inn in Paradise Valley. Thanks to the efforts of event co-chairmen Carolyn Rock and Linda Wendell and their committee, the sold-out dinner raised \$300,000 for the Catholic Community Foundation. All proceeds will be used to support the Foundation's goals of education, communication, and Christian formation.

Entertainment for the event was provided by Doc Severinsen and his traveling band, who performed their special brand of big band, jazz fusion and classical sounds. The Grammy Award-winning trumpeter and bandleader is best known to television audiences as the flamboyant Music Director of "The Tonight Show with Johnny Carson." Dressed in a stunning pink ensemble, Severinsen quipped that his luggage had been lost by the airlines and that he was "attempting to match the Bishop's colors."

Rock commented, "Doc Severinsen gave an incredible performance, and he brought in Carmen Bradford who used to sing with Count Basie's band. She was spectacular." Severinsen also performed a tribute to the victims of September 11 and he "blew the roof off" with his trumpet solos and grand finale rendition of *When the Saints Go Marching In*.

The Most Reverend Thomas J. O'Brien, Bishop of Phoenix and host of the Crozier Dinner thanked those in attendance for their continued support of religious education and the programs accomplished by the Foundation. He stressed the importance of estate planning and again thanked those in attendance for including the Foundation in their wills, trusts, estate and charitable giving plans.

Superintendent of Catholic Schools MaryBeth Mueller, delivered a poignant message to the audience about how their funds help the children who are the future of the Diocese of Phoenix. Jeff Munn not only performed his duties as the Master of Ceremonies for the evening, but also delivered the final winning score for the Arizona Diamondbacks.

The Bishop's Crozier Dinner was established in 1989 to provide an important fundraising vehicle for the Foundation. Don Ruff, Foundation Chairman, commented, "The Crozier Dinner is looked upon as THE Catholic social event of the year. Not only is it a great social event, but it allows the Catholic Community Foundation to showcase its many accomplishments."



*2002 Co-Chariman  
Carolyn Rock*



*2002 Co-Chariman  
Linda Wendell*

# THE BISHOP'S CROZIER DINNER

Rock had high praise for the 35-plus member committee she and Wendell led. "The volunteers did an outstanding job. They are professional and very capable. The event comes together very smoothly because of their efforts."

At the dinner, Cathy Giedraitis was introduced as the chairman of the 2003 event. Giedraitis, a 25-year Phoenix area resident and member of St. Maria Goretti parish, has six children who were all educated in Phoenix Catholic Schools. She has also served on the Crozier dinner committee for the past two years. Giedraitis commented, "My two years on the committee have been very positive because the people on the committee are very deeply spiritual and very committed to helping and producing things for those who have not. I hope it will be a spiritually uplifting year for everyone who works on the event." The 15th Annual Bishop's Crozier Dinner will be held on April 26 at the Camelback Inn.

## *Bishop's Crozier Dinner 2002 Volunteers*

### *Co-Chairmen*

Carolyn Rock  
Linda Wendell

### *Address File Coordinators*

Colleen Flood, Chair  
Sandy Bruner  
Susan French  
Mary Anne McKone  
Edie Reyno

### *Advisory Committee*

Betty Bool  
Claudia Critchfield  
Ann DeFrancesco  
Colleen Flood  
Sheila Geddes  
Mary Anne McKone  
Edie Reyno  
Sheila Riordan

### *After Dinner Reception*

Betty Bool, Chair  
Susan French  
Marion Lynch  
June Szalay

### *Bishop's Liaison*

Msgr. Dale Fushek, V.G.

### *Corporate Sponsorship & Underwriting*

Frank Nageotte, Co-Chair  
Alan Young, Co-Chair  
Frank Brady  
Claudia Critchfield  
Dr. Charles Daschbach  
Mary Jacobs  
Nancy Knight  
John Reyno  
Don Ruff

### *Decorations*

Carol Crithfield, Honorary  
Chair  
Betsy Murphy, Co-Chair  
Edie Reyno, Co-Chair  
Alberta Pizzitola  
Rene Wendell

### *Entertainment & Staging*

Charles Johnston, Chair  
Paul Critchfield

### *Guest Ambassadors*

Nancy Gunderson, Co-Chair  
Mary Therese Montagnini,  
Co-Chair  
Pat Sauerman  
Mary Ann Thurston

### *Guests Favors*

Pat Budnick, Co-Chair  
Mary Jo Beardsley, Co-Chair  
Connie Brady

### *History & Records*

June Szalay, Chair

### *Invitation Addressing*

Elena Konerko, Co-Chair  
Demi Williams, Co-Chair  
Sheila Geddes  
Nancy Gunderson  
Christine Mussallem  
Sheila Riordan

### *Invitation Printing*

Kathleen Nageotte, Co-Chair  
Ginny Sweeney, Co-Chair  
Phyllis Anderson  
Kathy Campanella

### *Kick-Off Brunch*

Ann DeFrancesco, Chair

### *Menu*

Ann DeFrancesco, Chair  
Sheila Geddes  
Mary Meyer

### *Meetings & Themes*

Betsy Sherf, Chair

### *Pre-Dinner Reception Music*

Jeanne Dearing, Chair  
Betsy Sherf

### *Programs*

Monnie Calfee, Co-Chair  
Cathy Giedraitis, Co-Chair  
Barbara Ruff

### *Reservations*

Mary Ryan, Chair  
Tamara Talone

### *Table Seating Booklets*

Mary Ann Thurston, Chair  
Pat Sauerman

### *"Thank You"*

Notes/Acknowledgements  
Kate Munhall, Co-Chair  
Shirley Munhall, Co-Chair

### *Treasurer*

Mary Jacobs  
Tamara Talone



# FINANCIAL STATEMENT

**CATHOLIC COMMUNITY FOUNDATION**  
**Statement of Financial Position**  
**For the Period Ending June 30, 2002**

	June 30	
	2002	2001
<b>Assets</b>		
Cash and cash equivalents	\$ 268,773	\$ 307,998
Investment securities	21,214,377	22,339,468
Other investments	3,187,524	3,106,205
Contributions receivable - TCTL	1,907,385	2,147,322
Deposit from affiliated entity	-	24,717
Furniture and equipment - Net of accumulated depreciation of \$7,060 and \$3,608 for 2002 and 2001 respectively	9,808	13,260
Other assets	4,000	-
Total Assets	\$ 26,591,867	\$ 27,938,970
<b>Liabilities and Net Assets</b>		
<b>Liabilities</b>		
Accounts payable and accrued expenses	\$ 152,930	\$ 40,213
Due to affiliated entities	660,121	747,953
Annuity obligations	802,094	746,724
Agency fund endowments	7,861,565	7,326,174
Total Liabilities	9,476,710	8,861,064
<b>Net assets</b>		
Unrestricted		
Board designated	931,700	666,200
Undesignated	11,447,624	14,103,669
Total unrestricted	12,379,324	14,769,869
Temporarily restricted	128,760	72,397
Permanently restricted	4,607,073	4,235,640
Total net assets	17,115,157	19,077,906
Total Liabilities and Net Assets	\$ 26,591,867	\$ 27,938,970

# BOARD OF DIRECTORS

## *EXECUTIVE COMMITTEE*

Frank J. Brady  
Chairman

Most Rev. Thomas J. O'Brien  
President

John Reyno  
Vice President

Cindy Minon Ketcherside  
Secretary

P. Andrew Groseta  
Treasurer

Donald E. Ruff  
Immediate Past Chairman

Rev. Msgr. Dale J. Fushek, V.G.  
Bishop's Liaison to the Board

John A. Scola, CFRE  
Executive Director

## *MEMBERS*

Benito C. Almanza  
Rev. Franklin L. Bartel  
Mary Jean Bublitz  
John Campo, III  
Rev. Robert J. Caruso  
Tony M. Coury, Jr.

Walter Delecki, Ph.D.  
Greg Donahue  
Terry Krebsbach  
Robert J. Lavinia  
Michael E. J. Mongini  
Patrick M. Nackard

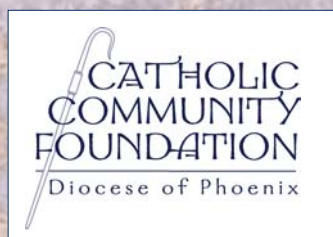
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Phyllis Anderson  
E. Richard Bloechl  
James Bruner  
Ernest Calderón  
Michael A. Cronin  
Arthur W. DeCabooteer, Ed.D.  
James W. Gallagher

F. Michael Geddes  
John G. Hough  
Paul Madden  
Mary Anne McKone  
Frank L. Nageotte  
E.V. 'Ted' O'Malley, Jr.



*The Most Rev. Thomas J. O'Brien (center) with the staff of the Catholic Community Foundation (from left to right): Kristin Jendrey, Executive Assistant; Adriana Coria, Financial Assistant; Thomas Thieken, Sr. Field Representative; John Scola, Executive Director and Pamela Gralton, Marketing Manager.*



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